

NAME OF THE ISSUE: PUBLIC ISSUE BY INDEL MONEY LIMITED (Issue Opening Date: October 13, 2025)		Last updated on: November 04, 2025		
1	Type of Issue : PUBLIC ISSUE BY INDEL MONEY LIMITED OF 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, (“NCDS”) FOR AN AMOUNT UP TO ₹15,000 LAKHS, (THE “BASE ISSUE”) WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹15,000 LAKHS (“GREEN SHOE OPTION”) AGGREGATING UP TO ₹30,000 LAKHS, (“OVERALL ISSUE SIZE” / “ISSUE LIMIT”), HEREINAFTER REFERRED TO AS THE “ISSUE”. THE NCDs ARE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED SEPTEMBER 29, 2025, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED OCTOBER 9, 2025, WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED SEPTEMBER 22, 2025, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE DRAFT PROSPECTUS DATED SEPTEMBER 27, 2025 (COLLECTIVELY, THE “OFFER DOCUMENTS”) THE ISSUE WAS MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME (“SEBI NCS MASTER CIRCULAR”). THE ISSUE IS NOT UNDERWRITTEN.			
2	Issue size (Rs. Crore): PUBLIC ISSUE BY THE ISSUER OF 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, (“NCDS”) FOR AN AMOUNT UP TO ₹150 CRORES, (THE “BASE ISSUE”) WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹150 CRORES (“GREEN SHOE OPTION”) AGGREGATING UP TO ₹300 CRORES, (“OVERALL ISSUE SIZE” / “ISSUE LIMIT”).THE ISSUER HAS ISSUED AND ALLOTTED 30,00,000 NCDS AGGREGATING TO ₹300 CRORES (Source: Minutes of the Meeting dated October 29, 2025, held between Company; the Lead Managers; and the Registrar)			
3	Rating of instrument along with name of the rating agency			
	(i) As disclosed in the offer document: IVR A-/Stable (IVR Single A Minus with stable outlook) by Infomeries Valuation and Rating Limited			
	(ii) at the end of FY 2026*: NA			
	(iii) at the end of FY 2027*: NA			
	(iv) at the end of FY 2028*: NA			
	*Credit Rating not disclosed as reporting for the relevant fiscal years has not been completed			
4	Whether the secured debt securities are secured by hundred percent security cover or higher security cover as per the terms of the offer document or Debenture Trust Deed. (Regulation 23(5) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021: Yes (Source: Debenture Trust Deed cum Deed of Hypothecation dated October 30, 2025)			
5	Subscription level (number of times): After considering the not banked cases and technical rejection cases, the Issue was subscribed 2.65 times of the Base Issue Size and 1.32 times of the Issue Size. (Source: Minutes of the Meeting dated October 29, 2025held between Company; the Lead Managers; and the Registrar)			
6	Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
		Rs. (In Crores)		
	Parameters	1st FY (FY 2026)*	2nd FY (FY 2027)*	3rd FY (FY 2028)*
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years has not been completed			
	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2025: Listed and traded on BSE (Source: BSE Listing and Trading Circular No. 20251031-48 dated October 31, 2025)			
7	(ii) at the end of 1 st FY (FY 2026)*: NA			
	(iii) at the end of 2 nd FY (FY 2027)*: NA			
	(iv) at the end of 3 rd FY (FY 2028)*: NA			
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed			
	NCDs are listed on the BSE Limited and admitted to dealings with effect from November 3, 2025			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
		Name of Director	Appointment / Resignation	Date
	(i) at the end of 1 st FY (FY 2026)*: NA			
	(ii) at the end of 2 nd FY (FY 2027)*: NA			
	(iii) at the end of 3 rd FY (FY 2028)*: NA			
	* Change in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.			
	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)			
	(i) As disclosed in the Prospectus:			
	1. For the purpose of onward lending, financing / refinancing the existing indebtedness of our Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of our Company)			
	2. General Corporate Purposes* - Maximum of up to 25% of amount**			
9	**The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the gross proceeds, in compliance with the SEBI NCS Regulations			
	(ii) Actual utilization: Not Applicable			
	(iii) Reasons for deviation, if any: Not Applicable			
10	Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given).			
	(i) Disclosures in the offer document in terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost.. (Source: Prospectus dated September 29, 2025)			
	(ii) Delay in payment from the due date: NA			
	(iii) Reasons for delay/ non-payment, if any: NA			
	Any other Material Information: NA			