

## REACTIVATION REQUEST FORM

Client Code for Broking Account: \_\_\_\_\_

Date: \_\_\_\_\_

Client Name: \_\_\_\_\_

I/We understand that my/our captioned broking account maintained with **INCREC CAPITAL WEALTH PORTFOLIO MANAGERS PVT LTD (INCREC CAPITAL)** you for executing the trades/transactions on the stock exchange platform, was deactivated on account of being identified as a dormant broking account.

However, I/we am/are desirous to execute trading again in the aforesaid client code. With regards to the same, I/we hereby request you to kindly reactivate my/our broking account and allow trading, immediately.

I/We hereby undertake that: (Please mark  on the appropriate box)

- There is no change in the details provided by me/us in the KYC form submitted to you at the time of opening the broking account and amended thereafter from time to time.
- There are changes in the details provided by me/us in the KYC form submitted to you at the time of opening the broking account and amended thereafter from time to time.

I/We hereby request you to update the modified details, which are furnished herein below, in my aforesaid broking account and reactivate the same for execution of trades/transactions on the stock exchange platform.

| Tick                     | Exchanges | Segments                             |
|--------------------------|-----------|--------------------------------------|
| <input type="checkbox"/> | NSE/BSE   | Cash/Capital Market                  |
| <input type="checkbox"/> | NSE/BSE   | Futures & Options/Equity Derivatives |
| <input type="checkbox"/> | NSE/BSE   | Currency Derivatives                 |

**Gross Annual Income Details as on the Date of this Declaration:** Income Range per annum (Please Specify)

- Below ₹1 Lac  ₹1 - 5 Lacs  ₹5 - 10 Lacs  ₹10 - 20 Lacs  ₹20 - 25 Lacs  ₹25 - 50 Lacs  ₹50 Lacs - 1 Cr
- Above ₹1 Cr

Net worth as on (Date) \_\_\_\_\_ ₹ \_\_\_\_\_

Net worth should not be older than 1 year. In case of Non-Individual, Gross Annual Income Details and Net Worth both are required.

I/We hereby give my/our consent to Incred Capital that in future if they receive my/our updated annual income details/net-worth details, if any, then they are authorized to update the same in my/our broking and/or demat account with them, in my/our records with the stock exchanges, depositories and/or any other regulated entities, and/or to any regulatory authorities without seeking any confirmation from me/us in this regard.

\_\_\_\_\_  
Signature of the Client

**FOR OFFICE USE ONLY**

**Ver: July2022**

KYC VERIFICATION CARRIED OUT BY

IPV CARRIED OUT BY

DATE \_\_\_\_\_ EMPLOYEE NAME \_\_\_\_\_ EMPLOYEE CODE \_\_\_\_\_

EMPLOYEE DESIGNATION \_\_\_\_\_ BRANCH NAME \_\_\_\_\_ EMPLOYEE SIGNATURE \_\_\_\_\_

## Segment Activation Request Form

I/We have a Trading account with InCred Capital Wealth Portfolio Managers Private Limited. We hereby declare and confirm that, I/We wish to deal/trade in the additional segments provided by you and furnish the following details:

Name of Client: \_\_\_\_\_

PAN : \_\_\_\_\_ UCC/Client Code: \_\_\_\_\_

I/We hereby confirm having read and understood the contents of the Rights and Obligations document(s), Risk Disclosure Document, Do's and Don'ts, all voluntary/non mandatory documents. I/We do hereby agree to be bound by such provisions as outlined in these documents. I have also been informed that the standard set of documents has been displayed for Information on Member's designated website.

I/We give my/our consent of my/our Trading Preferences as under with agreed brokerage rates as specified below: (Tick whichever is applicable)

| Exchange | Segment                        | 1st Leg    |         | 2nd Leg    |         |
|----------|--------------------------------|------------|---------|------------|---------|
|          |                                | Percentage | Minimum | Percentage | Minimum |
| NSE      | Equity Derivatives (Futures)   |            |         |            |         |
|          | Currency Derivatives (Futures) |            |         |            |         |
| BSE      | Equity Derivatives (Futures)   |            |         |            |         |

### Options Rate for Exchange:

Brokerage on Equity Derivatives Options Contract: \_\_\_\_\_ Rs. per Lot or \_\_\_\_\_%

Brokerage on Currency Derivative Options Contract: \_\_\_\_\_ Rs. per Lot or \_\_\_\_\_%

Client Name: \_\_\_\_\_

Client Signature: \_\_\_\_\_

### For Office Use only

| Ledger Balance | Demat Holding Balance | Total Asset |
|----------------|-----------------------|-------------|
|                |                       |             |

### Proofs Attached & Checked

- |                                                    |                                                               |
|----------------------------------------------------|---------------------------------------------------------------|
| 1. <u>ITR Proof</u>                                | 5. <u>Net-worth Certificate</u>                               |
| 2. <u>Demat Holdings</u>                           | 6. <u>Self-Declaration with relevant supporting documents</u> |
| 3. <u>Bank statement (not older than 3 months)</u> |                                                               |
| 4. <u>Salary Slip</u>                              |                                                               |