

REACTIVATION REQUEST FORM

Client Code for Broking Account: _____

Date: _____

Client Name: _____

I/We understand that my/our captioned broking account maintained with **INCRED CAPITAL WEALTH PORTFOLIO MANAGERS PVT LTD (INCRED CAPITAL)** you for executing the trades/transactions on the stock exchange platform, was deactivated on account of being identified as a dormant broking account.

However, I/we am/are desirous to execute trading again in the aforesaid client code. With regards to the same, I/we hereby request you to kindly reactivate my/our broking account and allow trading, immediately.

I/We hereby undertake that: (Please mark ☒ on the appropriate box)

- ☐ There is no change in the details provided by me/us in the KYC form submitted to you at the time of opening the broking account and amended thereafter from time to time.
- ☐ There are changes in the details provided by me/us in the KYC form submitted to you at the time of opening the broking account and amended thereafter from time to time.

I/We hereby request you to update the modified details, which are furnished herein below, in my aforesaid broking account and reactivate the same for execution of trades/transactions on the stock exchange platform.

Tick	Exchanges	Segments
<input type="checkbox"/>	NSE/BSE	Cash/Capital Market
<input type="checkbox"/>	NSE/BSE	Futures & Options/Equity Derivatives
<input type="checkbox"/>	NSE/BSE	Currency Derivatives

Gross Annual Income Details as on the Date of this Declaration: Income Range per annum (Please Specify)

- ☐ Below ₹1 Lac ☐ ₹1 - 5 Lacs ☐ ₹5 - 10 Lacs ☐ ₹10 - 20 Lacs ☐ ₹20 - 25 Lacs ☐ ₹25 - 50 Lacs ☐ ₹50 Lacs - 1 Cr
- ☐ Above ₹1 Cr

Net worth as on (Date) _____ ₹ _____
Net worth should not be older than 1 year. In case of Non-Individual, Gross Annual Income Details and Net Worth both are required.

I/We hereby give my/our consent to Incred Capital that in future if they receive my/our updated annual income details/net-worth details, if any, then they are authorized to update the same in my/our broking and/or demat account with them, in my/our records with the stock exchanges, depositories and/or any other regulated entities, and/or to any regulatory authorities without seeking any confirmation from me/us in this regard.

Signature of the Client _____

FOR OFFICE USE ONLY

Ver: July2022

☐ KYC VERIFICATION CARRIED OUT BY

☐ IPV CARRIED OUT BY

DATE _____ EMPLOYEE NAME _____ EMPLOYEE CODE _____

EMPLOYEE DESIGNATION _____ BRANCH NAME _____ EMPLOYEE SIGNATURE _____

Segment Activation Request Form

I/We have a Trading account with InCred Capital Wealth Portfolio Managers Private Limited. We hereby declare and confirm that, I/We wish to deal/trade in the additional segments provided by you and furnish the following details:

Name of Client: _____

PAN : _____ UCC/Client Code: _____

I/We hereby confirm having read and understood the contents of the Rights and Obligations document(s), Risk Disclosure Document, Do's and Don'ts, all voluntary/non mandatory documents. I/We do hereby agree to be bound by such provisions as outlined in these documents. I have also been informed that the standard set of documents has been displayed for Information on Member's designated website.

I/We give my/our consent of my/our Trading Preferences as under with agreed brokerage rates as specified below: (Tick whichever is applicable)

Exchange	Segment	1st Leg		2nd Leg	
		Percentage	Minimum	Percentage	Minimum
NSE	Equity Derivatives (Futures)				
	Currency Derivatives (Futures)				
BSE	Equity Derivatives (Futures)				

Options Rate for Exchange:

Brokerage on Equity Derivatives Options Contract: _____ Rs. per Lot or _____%

Brokerage on Currency Derivative Options Contract: _____ Rs. per Lot or _____%

Client Name: _____ Client Signature: _____

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Ledger Balance	Demat Holding Balance	Total Asset

Proofs Attached & Checked

- | | |
|--|---|
| 1. <u>ITR Proof</u> | 5. <u>Net-worth Certificate</u> |
| 2. <u>Demat Holdings</u> | 6. <u>Self-Declaration with relevant supporting documents</u> |
| 3. <u>Bank statement (not older than 3 months)</u> | |
| 4. <u>Salary Slip</u> | |