

NOTICE TO UNSECURED CREDITORS UNDER SECTION 230 OF THE COMPANIES ACT, 2013

NOTICE is hereby given that as directed by the Mumbai Bench of the National Company Law Tribunal ('**Hon'ble Tribunal**') by an order dated August 07, 2025, the Applicant Company 3 is not required to hold a meeting of its unsecured creditors. In view of the above, the meetings of the unsecured creditors of Applicant Company 3 were dispensed with by the Hon'ble Tribunal.

However, the Hon'ble Tribunal has directed Applicant Company 3 to issue notices to all the unsecured creditors.

You are accordingly informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal within 30 (thirty) days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the Applicant Company 3 at our registered office - Unit No. 1203, 12th Floor, B Wing, The Capital, C-70, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India and at incred.compliance@incred.com.

In case no representation is received within the stated period of thirty (30) days, it shall be presumed that you have no representation to make on the Scheme.

For InCred Capital Wealth Portfolio Managers Private Limited



Rakesh Postandel

Company Secretary

Membership No: A64419

Email: rakesh.postandel@incredcapital.com

Address: Unit No. 1203, 12th floor, B Wing, The Capital, Plot No. C - 70, G Block, Bandra - Kurla Complex, Bandra East, Mumbai - 400 051



Date: August 21, 2025

Place: Mumbai

Enclosures:

- 1) Copy of the Composite Scheme
- 2) Copy of Order dated August 07, 2025